

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>In re:</b>	§	
	§	<b>Case No. 19-33868-15</b>
<b>EAGLE ENERGY INC.<sup>1</sup></b>	§	
	§	<b>Chapter 15</b>
<b>Debtor in a foreign proceeding.</b>	§	
	§	<b>Jointly Administered</b>

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**ORDER GRANTING RECEIVER’S EXPEDITED MOTION  
FOR APPROVAL OF SALE PROCESS**

FTI Consulting Canada Inc. (“**FTI**”) as the court-appointed receiver (the “**Receiver**”) of the above-captioned Debtors, filed its *Expedited Motion for Approval of Sale Process* (“**Motion**”). The Court finds that notice was proper and that no party in interest made any response in opposition to the Motion, or, if so, the relief requested in any such response was denied for the reasons stated on the record, and further finds that the relief requested in the Motion should be GRANTED. This Court finds the following:

On November 19, 2019, the Canadian Court, Honorable Justice R.A. Neufeld, granted a Receivership Order in Alberta Court of Queen’s Bench File No. Court File No. 1901-16293 (the

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<sup>1</sup> The Debtors are: (1) Eagle Energy Inc., (2) Eagle Energy Trust, (3) Eagle Energy Holdings Inc., and (4) Eagle Hydrocarbons Inc.

“**Receivership Order**”) appointing FTI as the Receiver and manager of the Debtors. ECF 35, p. 2, ¶C.

On November 20, 2019 (the “**Petition Date**”), the Receiver filed Official Form No. 401 Chapter 15 petitions for each of the Debtors pursuant to 11 U.S.C. §§ 1504, 1509(a) and 1515(a), commencing the above Chapter 15 Cases. ECF 35, p. 2, ¶D.

On December 5, 2019, this Court entered *Order (I) Granting Expedited Petition For Recognition As Foreign Main Proceeding Pursuant To Sections 1515 And 1517 Of The United States Bankruptcy Code And Related Relief And (II) Authorizing Receiver’s Limited Use Of Cash Collateral* (“**Recognition Order**”). ECF 35.

On February 11, 2020, the Receiver filed *Application Approval of Sale Process and Order Sealing* (“**Canadian Application**”).

On [date to be inserted upon entry of order], the Canadian Court entered an Order Approval of Engagement and Sale Process (“**Canadian Sale Process Order**”).

It is appropriate to extend comity to the Canadian Sale Process Order.

In view of the foregoing, it is therefore ORDERED that the Sale Process as described in the Canadian Sale Process Order and in the Canadian Application is hereby approved by this Court as a sale process for assets of the Debtors located in the territorial jurisdiction of the United States. It is further ORDERED that the EnergyNet Engagement Agreement and the CB Engagement Agreement as described in the Motion and its Exhibits are approved. Notwithstanding the foregoing, all sales of assets of the Debtors located in the territorial jurisdiction of the United States pursuant to the Sale Process are subject to the approval of this Court under 11 U.S.C. § 363.

### End Of Order ###

**Submitted by:**

**/s/ Steve A. Peirce**

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